LUSO FEDERAL CREDIT UNION



IN-SCHOOL BANKING PROGRAM

SCHOOL BANKING AGREEMENTS

School banking agreements for students, faculty and staff are available online at lusofederal.com, at the school banking table anytime, and in our first school banking newsletters.

NEW ACCOUNTS

New accounts can be opened at a LUSO branch before school starts or right at the school banking table. School banking accounts can be opened at ANY time.

DEPOSITS

There is no minimum deposit required each week. Deposits are recorded in your passbook at the table and parents can monitor accounts through online banking and monthly statements. Parents can monitor account activity by signing up for online banking. LUSO will also mail out monthly statements.

STUDENT SAVING INCENTIVES

Students get a small gift for each week they make a deposit and can enter our monthly contests for bigger prizes. Consistent depositors can earn supplies for their classrooms. Students Pre-K through 5 earn a free Scholastic book for every 8 deposits. Students in grades 6-8 earn up to $25 in gift cards.

SCHEDULE

Tuesdays: East Street School | Harris Brook Elementary School
Wednesdays: St. John the Baptist School | Baird Middle School

SAVING FOR YOUR FUTURE IS EASY WITH…LUSO SCHOOL BANKING!

STATEMENT SHARE ACCOUNT AGREEMENT

School Name: _____

Please complete this agreement and have your student bring it to any LUSO Federal Credit Union branch.

STUDENT INFORMATION

Member(1)Name: _____

Mother's Maiden Name: _____

Social Security Number: _____ Date of Birth: ___/___/___

Street Address: _____

City: _____, State: _____ Zip Code: _____

TelephoneNumber: (_____) _____-_____ GradeLevel:_____

Parent or Guardian Signature: _____ Date:_____

JOINT ACCOUNT HOLDER

Signer(2) Name: _____

Mother's Maiden Name: _____

Social Security Number: _____ Date of Birth: ___/___/___

Street Address: _____

City: _____, State: _____ Zip Code: _____

License Number: _____ Expiration Date: ___/___/____

License Issue State: _____ Issue Date: ___/___/_____

Telephone Number: (_____) _____-_____

Employer: _____

Business Tel: (_____) _____-_____

Signature of Joint Applicant: _____ Date:_____

The Savings is Fun and L-U-S-O accounts are variable rate accounts and rates are subject to change. At age 12, Savings Is Fun accounts will automatically convert to a L-U-S-O account. ***Member share deposit of $5 compliments of LUSO!***

Please visit our website, www.lusofederal.com, to review current rates. If you have questions regarding our school Banking program, please contact Celia Fernandes at cfernandes@lusofederal.com or 589-9966 x105.

Federally Insured by NCUA

Employee Use Only *Please check the Account applicable to applicant:*

- ❑ *Savings Is Fun Share Account*
- ❑ *L-U-S-O Statement Share Account*

Received By:_____

Date: _____/_____/_____